



18 June 2021

RESULTS OF 2021 GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act 2001, we advise the outcome of the resolutions put to a vote of shareholders at the General Meeting (GM) of the Company held today.

Each resolution put to the GM was decided by way of a poll.

In accordance with section 251AA of the Corporations Act 2001 (Cth), details of the total number of proxies received and the total number of votes cast in respect of each resolution are set out in the attached proxy summary.

For the resolutions, 28 proxies were received representing 74,927,416 shares in the Company, (26.55% of the Company's issued capital).

Authorised for release by Jonathan Reynolds, Company Secretary.

For more information, please contact:

Mr Mark Gray

Chairman & Managing Director

Mobile : +61 412 899979

Email : mgray@allegiancecoal.com.au

Mr Jonathan Reynolds

Finance Director

Mobile : +61 408 229 953

Email: jreynolds@allegiancecoal.com.au

ALLEGIANCE COAL LIMITED**2021 General Meeting, Friday 18 June 2021, Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's discretion	Abstain	For	Against	Abstain *	Carried/ Not carried
1(a). Ratify issue of Placement Shares issued pursuant to Listing Rule 7.1	Ordinary	41,585,483 55.50%	8,000 0.01%	Nil 0.00%	33,333,933 44.49%	50,585,483 99.98%	8,000 0.02%	33,333,933	Carried
1(b). Ratify issue of Lead Manager Options	Ordinary	74,918,816 99.99%	8,000 0.01%	Nil 0.00%	600 0.00%	74,918,816 99.99%	8,000 0.01%	9,000,600	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.